

# CLIENT INTAKE INFORMATION FORM

Today's Date: \_\_\_\_\_

## GENERAL INFORMATION- Please print

Name: Last \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Responsible Party (if different than above)

Name: Last \_\_\_\_\_

First: \_\_\_\_\_ MI: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Preferred Leave msg?

Home Phone \_\_\_\_\_  O  Y  N Email: \_\_\_\_\_

Work Phone \_\_\_\_\_  O  Y  N

Cell Phone \_\_\_\_\_  O  Y  N

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_  Male  Female SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Place of Employment: \_\_\_\_\_

Job Title: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_

Relationship \_\_\_\_\_

Marital Status:  Single  Engaged  Married/Partnered  Separated  Divorced  Widowed

Spouse/Partner's Name: \_\_\_\_\_

# of years together: \_\_\_\_\_

Religious/Denominational Preference: \_\_\_\_\_

Referred by: \_\_\_\_\_

May we thank the person?  Yes  NO

## CONCERNS

Why are you seeking help now?

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What would you like to see happen as a result of coaching or psychotherapy?

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**MEDICAL & PSYCHOLOGICAL HISTORY**

Physician's Name: \_\_\_\_\_ Physician's Phone: \_\_\_\_\_

Date of last physical: \_\_\_\_\_

List physical illnesses or symptoms

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Current Medication	Dosage	Frequency	Prescribing MD
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Psychiatrist's Name: \_\_\_\_\_ Psychiatrist's Phone: \_\_\_\_\_

Have you ever had counseling or psychotherapy in the past?  Yes  No

If yes, when? \_\_\_\_\_ Where? \_\_\_\_\_

Have you ever been hospitalized for a psychiatric illness?  Yes  No

If yes, when? \_\_\_\_\_ Where? \_\_\_\_\_

Check which of the following you use, and note the amount and frequency of each:

Caffeine: \_\_\_\_\_  Tobacco: \_\_\_\_\_  Coffee \_\_\_\_\_

Sodas: \_\_\_\_\_  Porn \_\_\_\_\_  Pills \_\_\_\_\_

Alcohol: \_\_\_\_\_  Marijuana: \_\_\_\_\_  Cocaine, Crack: \_\_\_\_\_

LSD: \_\_\_\_\_  Inhalants: \_\_\_\_\_  Other: \_\_\_\_\_

Have you been concerned or ever felt guilty about your use of drugs/alcohol?  Yes  No

Has anyone ever expressed concern about your use of drugs/alcohol?  Yes  No

If yes, who? \_\_\_\_\_

Have you ever had a DUI?  Yes  No If yes, how many \_\_\_\_\_

When? \_\_\_\_\_

Have you ever felt annoyed by criticism of your use of drugs/alcohol?  Yes  No

Have you ever needed drugs/alcohol to get going in the morning, to function at work or social events, or to cope withdrawal symptoms?  Yes  No